## SEC Form 4

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# FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

### STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL											
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1. Name and Addre Himawan Jef	ss of Reporting Perso <u>f</u>	n*	2. Issuer Name and Ticker or Trading Symbol <u>CATALYST BIOSCIENCES, INC.</u> [ CBIO ]		tionship of Reporting all applicable) Director	Perso X	n(s) to Issuer 10% Owner
(Last) 260 LITTLEFIE	(Last) (First) (Middle) 260 LITTLEFIED AVENUE		3. Date of Earliest Transaction (Month/Day/Year) 08/20/2015		Officer (give title below)		Other (specify below)
(Street) SOUTH SAN FRANCISCO CA 94080		94080	4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	idual or Joint/Group F Form filed by One I Form filed by More Person	Report	ing Person
(City)	(State)	(Zip)					

#### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction					5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)	
			Code	de V Amount (A) or (D) Pr		Price	Transaction(s) (Instr. 3 and 4)		,,		
Common Stock	08/20/2015		J <sup>(1)</sup>		1,068,790	А	(1)	1,068,790	Ι	By Essex Woodlands Health Ventures Fund VIII, L.P. <sup>(2)(3)</sup>	
Common Stock	08/20/2015		J <sup>(1)</sup>		77,059	A	(1)	1,145,849	I	By Essex Woodlands Health Ventures Fund VIII- A, L.P. <sup>(2)(3)</sup>	
Common Stock	08/20/2015		J <sup>(1)</sup>		33,503	A	(1)	1,179,352	I	By Essex Woodlands Health Ventures Fund VIII- B, L.P. <sup>(2)(3)</sup>	

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Numb of Derivati Securiti Acquire (A) or Dispose of (D) (II 3, 4 and	ive ies ed ed nstr.	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant (Right to Buy)	\$33.27	08/20/2015		J <sup>(4)</sup>		3,065		(4)	04/09/2019	Common Stock	3,065	(4)	3,065	I	By Essex Woodlands Health Ventures Fund VIII, L.P. <sup>(2)(3)</sup>
Warrant (Right to Buy)	\$33.27	08/20/2015		J <sup>(5)</sup>		220		(5)	04/09/2019	Common Stock	220	(5)	220	I	By Essex Woodlands Health Ventures Fund VIII- A, L.P. <sup>(2)</sup> (3)
Warrant (Right to Buy)	\$33.27	08/20/2015		J(6)		96		(6)	04/09/2019	Common Stock	96	(6)	96	I	By Essex Woodlands Health Ventures Fund VIII- B, L.P. <sup>(2)(3)</sup>

	Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned   (e.g., puts, calls, warrants, options, convertible securities)														
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		of		6. Date Exerc Expiration Da (Month/Day/Y	ate	of Securities		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares				
Warrant (Right to Buy)	\$3.33	08/20/2015		<b>J</b> (7)		17,757		(7)	05/29/2020	Common Stock	17,757	(7)	17,757	I	By Essex Woodlands Health Ventures Fund VIII, L.P. <sup>(2)(3)</sup>
Warrant (Right to Buy)	\$3.33	08/20/2015		J <sup>(8)</sup>		1,280		(8)	05/29/2020	Common Stock	1,280	(8)	1,280	I	By Essex Woodlands Health Ventures Fund VIII- A, L.P. <sup>(2)</sup> (3)
Warrant (Right to Buy)	\$3.33	08/20/2015		J <sup>(9)</sup>		556		(9)	05/29/2020	Common Stock	556	(9)	556	I	By Essex Woodlands Health Ventures Fund VIII- B, L.P. <sup>(2)(3)</sup>
Warrant (Right to Buy)	\$3.33	08/20/2015		J <sup>(10)</sup>		21,926		(10)	06/29/2010	Common Stock	21,926	(10)	21,926	I	By Essex Woodlands Health Ventures Fund VIII, L.P. <sup>(2)(3)</sup>
Warrant (Right to Buy)	\$3.33	08/20/2015		J <sup>(11)</sup>		1,580		(11)	06/29/2010	Common Stock	1,580	(11)	1,580	I	By Essex Woodlands Health Ventures Fund VIII- A, L.P. <sup>(2)</sup> (3)
Warrant (Right to Buy)	\$3.33	08/20/2015		J <sup>(12)</sup>		687		(12)	06/29/2010	Common Stock	687	(12)	687	Ι	By Essex Woodlands Health Ventures Fund VIII- B, L.P. <sup>(2)(3)</sup>

#### Explanation of Responses:

1. Represents shares of the Issuer issued pursuant to that certain Agreement and Plan of Merger (the "Merger Agreement"), dated as of March 5, 2015 as amended on May 6 and May 13, 2015, by and among the Issuer, Talos Merger Sub, Inc. and a Delaware corporation then known as Catalyst Biosciences, Inc. ("Old Catalyst"). Pursuant to the terms of the Merger Agreement, each share of common stock of Old Catalyst was converted into 0.0382 shares of the Issuer's common stock.

2. Essex Woodlands Health Ventures VIII, L.P. (the "Essex Funds GP"), is the general partner of each of Essex Woodlands Health Ventures Fund VIII, L.P. ("Fund VIII"), Essex Woodlands Health Ventures Fund VIII-A, L.P. ("Fund VIII-A") and Essex Woodlands Health Ventures Fund VIII-B, L.P. ("Fund VIII-B", and together with Fund VIII and Fund VIII-A, the "Essex Funds"). Essex Woodlands Health Ventures VIII, L.L.C. (the "General Partner") is the general partner of the Essex Funds GP. The General Partner holds sole voting and dispositive power over the shares held by each of the Essex Funds (the "Shares"). The managers of the General Partner are James L. Currie, Martin P. Sutter, Immanuel Thangaraj, Ron Eastman, Guido Neels, Petri Vainio, Jeff Himawan (also a member of the Issuer's board of directors), and Steve Wiggins (collectively, the "Managers"), and may exercise voting and investment control over the Shares only by the majority action of the Managers. (Continued in Footnote 3)

3. The reporting person disclaims beneficial ownership of those securities in which he does not have a pecuniary interest and this report shall not be deemed an admission that he is the beneficial owner of these securities for purposes of Section 16, except to the extent of his pecuniary interests therein.

4. On April 9, 2014, Reporting Person was granted a warrant to purchase 80,240 shares of the Series E Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series E Preferred Stock of Old Catalyst was convertible into 1 share of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 3,065 shares of the Catalyst's common stock at a per share exercise price of \$33.27. The warrant is fully vested and exercisable.

5. On April 9, 2014, Reporting Person was granted a warrant to purchase 5,785 shares of the Series E Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series E Preferred Stock of Old Catalyst was converted into 1 share of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 220 shares of the Catalyst's common stock at a per share exercise price of \$33.27. The warrant is fully vested and exercisable.

6. On April 9, 2014, Reporting Person was granted a warrant to purchase 2,515 shares of the Series E Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series E Preferred Stock of Old Catalyst was convertible into 1 share of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 96 shares of the Catalyst's common stock at a per share exercise price of \$33.27. The warrant is fully vested and exercisable.

7. On May 29, 2015, Reporting Person acquired a warrant to purchase 46,848 shares of the Series F Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series F Preferred Stock of Old Catalyst was convertible into 10 shares of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 17,757 shares of the Catalyst's common stock at a per share exercise price of \$3.33. The warrant is fully vested and exercisable.

8. On May 29, 2015, Reporting Person acquired a warrant to purchase 3,351 shares of the Series F Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series F Preferred Stock of Old Catalyst was convertible into 10 shares of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 1,280 shares of the Catalyst's common stock at a per share exercise price of \$3.33. The warrant is fully vested and exercisable.

9. On May 29, 2015, Reporting Person acquired a warrant to purchase 1,457 shares of the Series F Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series F Preferred Stock of Old Catalyst was convertible into 10 shares of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 556 shares of the Catalyst's common stock at a per share exercise price of \$3.33. The warrant is fully vested and exercisable.

10. On June 29, 2015, Reporting Person acquired a warrant to purchase 57,400 shares of the Series F Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series F Preferred Stock of Old Catalyst was convertible into 10 shares of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 21,926 shares of the Catalyst's common stock at a per share exercise price of \$3.33. The warrant is fully vested and exercisable.

11. On June 29, 2015, Reporting Person acquired a warrant to purchase 4,138 shares of the Series F Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series F Preferred Stock of Old Catalyst was convertible into 10 shares of common stock of Old Catalyst. Pursuant to the Merger Agreement, this warrant was converted into a warrant to purchase 1,580 shares of the Catalyst's common stock at a per share exercise price of \$3.33. The warrant is fully vested and exercisable.

12. On June 29, 2015, Reporting Person acquired a warrant to purchase 1,799 shares of the Series F Preferred Stock of Old Catalyst at an exercise price of \$1.2706 per share. Each share of Series F Preferred Stock of Old Catalyst was convertible into 10 shares of common stock of Old Catalyst. Pursuant to purchase 687 shares of the Catalyst's common stock at a per share exercise price of \$3.33. The warrant is fully vested and exercisable.

/s/ Nassim Usman Attorney-in- 08/20/2015 Fact for Jeff Himawan

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.